



MINREX
RESOURCES



ASX Code: MRR

4 November 2011

To: Company Announcements Office
Australia Securities Exchange
Level 4 Exchange Centre
20 Bridge Street
Sydney NSW 2000

SECURITIES SUBJECT TO ESCROW

Minrex Resources NL (the "Company") confirms the following escrow provisions apply to the securities of the Company:

Partly Paid Shares

16,700,000 partly paid shares classified as restricted securities by ASX and to be held in escrow for a period of 24 months from the date of quotation.

800,000 partly paid shares classified as restricted securities by ASX and to be held in escrow for a period of 12 months from the date of issue being 5/07/2011.

Yours faithfully,

Pierre Malherbe
Company Secretary
MinRex Resources NL

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