



MARKET RELEASE

7 November 2011

Minrex Resources NL

PRE-QUOTATION DISCLOSURE

Minrex Resources NL was admitted to the Official List of ASX Limited on Monday, 7 November 2011.

Official Quotation of the following securities will commence at 2.00 pm E.D.S.T (11:00 am W.S.T.) on Friday, 11 November 2011.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. A statement setting out the number of securities subject to escrow and the escrow period applied to those securities.
4. A statement confirming the transfer of EL59/1657 to the Company.
5. A statement confirming the status of ELA18/2011.
6. A copy of the Company's securities trading policy
7. Constitution.
8. Appendix 1A.

Security Code: MRR

A handwritten signature in black ink, appearing to read 'Mauro Piccini'.

Mauro Piccini
Adviser, Listings (Perth)